Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Case 20-11367 Doc 19 Document Page 1 of 32

Fill in this information to identify the case:		
Debtor name Global Premier Soccer Puerto Rico, LLC		
United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS		
Case number (if known) 20-11367		Check if this is an
		amended filing
Official Form 207 Statement of Financial Affairs for Non-Individe	uals Filing for Bankruptc	<b>y</b> 04/19
The debtor must answer every question. If more space is needed, attach a write the debtor's name and case number (if known).	separate sheet to this form. On the top	of any additional pages,
Part 1: Income		
Gross revenue from business		_
☐ None.		
Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	Operating a business	approx.
From 1/01/2020 to Filing Date	Other	\$4,000,000.00
For prior year: From 1/01/2019 to 12/31/2019	Operating a business Other	\$55,886,538.00
For year before that: From 1/01/2018 to 12/31/2018	Operating a business Other	\$55,131,396.00
<ol> <li>Non-business revenue         Include revenue regardless of whether that revenue is taxable. Non-busines and royalties. List each source and the gross revenue for each separately. Example 1.     </li> </ol>		noney collected from lawsuits
None.		
	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
Part 2: List Certain Transfers Made Before Filing for Bankruptcy		

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Page 2 of 32 Document Global Premier Soccer Puerto Rico, LLC Case number (if known) 20-11367 Debtor None. **Creditor's Name and Address** Total amount of value Reasons for payment or transfer **Dates** Check all that apply See Appendix to SOFA Question No. 3 Secured debt Unsecured loan repayments Suppliers or vendors Services Other\_ Payments or other transfers of property made within 1 year before filing this case that benefited any insider List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31). None. Insider's name and address **Dates** Total amount of value Reasons for payment or transfer Relationship to debtor 4.1. See Appendix to SOFA Question No. 4 Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6. None None

Creditor's name and address Describe of the Property Date Value of property

#### Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None None

Creditor's name and address Description of the action creditor took Date action was Amount taken

#### Part 3: Legal Actions or Assignments

#### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Nature of case Court or agency's name and Status of case Case number address 7.1. See Appendix to SOFA Pending Question No. 7 On appeal Concluded

#### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Page 3 of 32 Document Global Premier Soccer Puerto Rico, LLC Debtor Case number (if known) 20-11367 None Part 4: Certain Gifts and Charitable Contributions List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000 None Recipient's name and address Description of the gifts or contributions Dates given Value Part 5: Certain Losses 10. All losses from fire, theft, or other casualty within 1 year before filing this case. None **Dates of loss** Description of the property lost and Amount of payments received for the loss Value of property how the loss occurred lost If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property). Part 6: Certain Payments or Transfers 11. Payments related to bankruptcy List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case. None. Who was paid or who received If not money, describe any property transferred Total amount or **Dates** the transfer? value **Address** 11.1. Murtha Cullina LLP 6/4/20, 99 High Street, 20th Floor 6/8/20, 6/10, Boston, MA 02110 6/19 \$131,942.00 **Email or website address** Who made the payment, if not debtor? 11.2. Stout Risius Ross 2005 Market Street, Suite 2040 6/1/20 Philadelphia, PA 19103 \$50,000.00 **Email or website address** 

Who made the payment, if not debtor?

Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 4 of 32

Debtor Global Premier Soccer Puerto Rico, LLC Case number (if known) 20-11367

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	ed Dates	Total amount or value
11.3.	Harrison Legal 19-20 Gramercy Park South New York, NY 10003		5/19/20; 5/27	\$600,000.00
	Email or website address			
	Who made the payment, if not debt	or?		
11.4.	Young Conaway 1000 North King Street Wilmington, DE 19801		5/18/20; 5/22; 5/27	\$340,369.00
	Email or website address			
	Who made the payment, if not debt	or?		
11.5.	Stretto 7 Times Square, 16th Floor New York, NY 10036		5/29/20	\$20,000.00
	Email or website address			
	Who made the payment, if not debt	or?		
List any to a self Do not i	tiled trusts of which the debtor is a b payments or transfers of property made- settled trust or similar device. Include transfers already listed on this so	e by the debtor or a person acting on behalf of the del	otor within 10 years befo	ore the filing of this case
	of trust or device	Describe any property transferred	Dates transfers	Total amount or
40 7			were made	value
List any 2 years	before the filing of this case to another	or the control of the control of the debtor of the control of the	course of business or f	
☐ No	one.			
	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	HOF Village Sports Business, LLC c/o HOF Village, LLC 2626 Fulton Drive NW Canton, OH 44718	50% Membership interest in Youth Sports Management, LLC	5/29/20	\$0.00
	Relationship to debtor Joint Venture Partner	3	3.23.23	

Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 5 of 32

Debtor Global Premier Soccer Puerto Rico, LLC Case number (if known) 20-11367

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2	HOF Village Sports Business, LLC c/o HOF Village, LLC 2626 Fulton Drive NW Canton, OH 44718	100% Membership in LGS Football & Basketball, LLC		\$0.00
	Relationship to debtor Joint Venture Partner			
13.3	First Scout, Inc. 52 Lafayette Road, #3 North Hampton, NH 03862	Personal property related to the operation of First Scout Productions	10/31/19	\$1.00
	Relationship to debtor			
Part 7:	Previous Locations			
4. Previo	us addresses	within 3 years before filing this case and the dates the	addresses were used	
	•	within a years before ming this case and the dates the	addicates were date	•
	Ooes not apply  Address		Dates of occupa	ancv
14.1	290 Heritage Ave #2 Portsmouth, NH 03801		From-To	,
14.2	2950 W. Square Lake Rd. Troy, MI 48098			
14.3	1 High St. Ct. Morristown, NJ 07960			
14.4	85 Central Street Waltham, MA 02453			
14.5	3030 S 9th Street Kalamazoo, MI 49009			
Part 8:	Health Care Bankruptcies			
Is the o	Care bankruptcies debtor primarily engaged in offering servosing or treating injury, deformity, or disding any surgical, psychiatric, drug treat	sease, or		
	No. Go to Part 9. Yes. Fill in the information below.			
	Facility name and address	Nature of the business operation, including type the debtor provides	m	debtor provides leals and housing, lumber of patients in lebtor's care
Part 9:	Personally Identifiable Information			

Document Page 6 of 32 Global Premier Soccer Puerto Rico, LLC Case number (if known) 20-11367 Debtor 16. Does the debtor collect and retain personally identifiable information of customers? Yes. State the nature of the information collected and retained. Customer names, addresses, phone numbers, emails address, payment information Does the debtor have a privacy policy about that information?  $\bowtie$  No Yes 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? No Go to Part 10. Yes. Fill in below: Employer identification number of the plan Name of plan Legacy Global Sports LP 401(k) Profit Sharing Plan & Trust Has the plan been terminated? No Yes Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. None Type of account or Financial Institution name and Last 4 digits of Date account was Last balance **Address** account number instrument closed, sold, before closing or moved, or transfer transferred XXXX-18.1. See Appendix to SOFA Checking **Question No. 18** Savings Money Market Brokerage Other\_\_ 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. None None Depository institution name and address Names of anyone with **Description of the contents** Do you still access to it have it? **Address** 

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Case 20-11367

Doc 19

Filed 07/02/20

Entered 07/02/20 18:09:40

Desc Main

Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 7 of 32

Debtor Global Premier Soccer Puerto Rico, LLC Case number (# known) 20-11367

None			
Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
A-Verdi Storage Containers 14150 Route 31 Savannah, NY 13146	Unknown	Various hockey equipment, apparel, signs and marketing material	☐ No ☑ Yes
Life Storage 6467 Main Street Buffalo, NY 14221	Unknown	Various hockey equipment, apparel, signs and marketing material	☐ No ☑ Yes
Cubesmart Cube F51 307 East Hanover Avenue Morristown, NJ 07960	Unknown	Various Lacrosse equipment, apparel, signs and marketing material	☐ No ☑ Yes
Part 11: Property the Debtor Holds or Controls To 21. Property held for another List any property that the debtor holds or controls to not list leased or rented property.  None		property borrowed from, being stored for	, or held in trust. Do
Part 12: Details About Environment Information			
For the purpose of Part 12, the following definitions ap <i>Environmental law</i> means any statute or governmedium affected (air, land, water, or any other medium affected (air, land, water).	nental regulation that concerns pollut	tion, contamination, or hazardous materia	I, regardless of the
Site means any location, facility, or property, incluowned, operated, or utilized.	uding disposal sites, that the debtor r	now owns, operates, or utilizes or that the	debtor formerly
Hazardous material means anything that an envir similarly harmful substance.	ronmental law defines as hazardous	or toxic, or describes as a pollutant, conta	aminant, or a
Report all notices, releases, and proceedings know	vn, regardless of when they occur	red.	
<ul><li>22. Has the debtor been a party in any judicial or</li><li>No.</li><li>Yes. Provide details below.</li></ul>	administrative proceeding under a	any environmental law? Include settlen	nents and orders.
Case title Case number	Court or agency name and address	Nature of the case	Status of case
23. Has any governmental unit otherwise notified t environmental law?	he debtor that the debtor may be l	liable or potentially liable under or in v	iolation of an
<ul><li>No.</li><li>Yes. Provide details below.</li></ul>			
Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24. Has the debtor notified any governmental unit	of any release of hazardous mater	rial?	
<ul><li>No.</li><li>Yes. Provide details below.</li></ul>			
Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 8 of 32

Debtor Global Premier Soccer Puerto Rico, LLC Case number (if known) 20-11367

Part 13: De	etails About the Debtor's Busine	ss or Connections to Any Business		
List any b	sinesses in which the debtor has usiness for which the debtor was a is information even if already listed	n owner, partner, member, or otherwise a per	son in control within 6 years be	fore filing this case.
☐ None	е			
Business	name address	Describe the nature of the business	<b>Employer Identification n</b> Do not include Social Security	
25.1. Se	ee Appendix to SOFA		Dates business existed EIN:	
Qı	uestion No. 25 • • • EIN:		From-To	
26a. List a	ecords, and financial statements all accountants and bookkeepers w None	ho maintained the debtor's books and records	s within 2 years before filing this	case.
Name a	nd address			Date of service From-To
26a.1.	The Siegfried Group 1201 N. Market Street Wilmington, DE 19801			May 2019 to March 2020
1	None and address			Date of service From-To
1				Data of comics
26b.1.	BDO USA LLP PO Box 642743			2015 to May 2020
	Pittsburgh, PA 15264-2743			
26c. List a	all firms or individuals who were in p	possession of the debtor's books of account a	and records when this case is file	ed.
1	None			
Name a	and address		If any books of account an unavailable, explain why	d records are
26c.1.	BDO USA LLP PO Box 642743 Pittsburgh, PA 15264-2743			
	all financial institutions, creditors, and ment within 2 years before filing the	nd other parties, including mercantile and trad is case.	le agencies, to whom the debto	r issued a financial
	None			
Name a	and address			
26d.1.	Jefferson River Capital LLO 1330 Avenue of the Americ New York, NY 10019			
26d.2.	Generation Capital LGS, LI 17 Prince Arthur Avenue 3rd Floor Toronto, ON	•		

Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Page 9 of 32 Document Global Premier Soccer Puerto Rico, LLC Case number (if known) 20-11367 Debtor Name and address 26d 3 The Provident Bank 5 Market Street Amesbury, MA 01913 26d.4. Citizens Bank, N.A. One Citizens Plaza Providence, RI 02903 27 Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? Yes. Give the details about the two most recent inventories. Date of inventory The dollar amount and basis (cost, market, Name of the person who supervised the taking of the or other basis) of each inventory 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case. Name Position and nature of any % of interest, if Address interest any See Appendix to SOFA **Question No. 28** 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? No Yes. Identify below. Address Position and nature of any Period during which Name position or interest interest was held See Appendix to SOFA Question No. 29 30. Payments, distributions, or withdrawals credited or given to insiders Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised? No Yes. Identify below. Name and address of recipient Amount of money or description and value of **Dates** Reason for providing the value property 30.1 See Appendix to SOFA Question No. 30 Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Yes. Identify below.

Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 10 of 32

Debtor Global Premier Soccer Puerto Rico, LLC Case number (#known) 20-11367

	Name of the parent corporation		Employer Identification number of the parent corporation
	See Appendix to SOFA Question No. 31		EIN:
32	2. Within 6 years before filing this case, has the debtor	r as an employer been responsible	o for contributing to a pension fund?
	No Yes. Identify below.		
	Name of the pension fund		Employer Identification number of the parent corporation
G	art 14: Signature and Declaration		
	WARNING Bankruptcy fraud is a serious crime. Ma connection with a bankruptcy case can result in fines u 18 U.S.C. §§ 152, 1341, 1519, and 3571.  I have examined the information in this <i>Statement of Fi</i> and correct.	up to \$500,000 or imprisonment for u	
	I declare under penalty of perjury that the foregoing is t	true and correct	
_		tiue and correct.	
E	Secuted on July 1, 2020	Philip Silveira	
S	signature of individual signing on behalf of the debtor	Printed name	
F	Position or relationship to debtor Manager		
	re additional pages to <i>Statement of Financial Affairs fo</i> No	or Non-Individuals Filing for Bankı	ruptcy (Official Form 207) attached?

#### Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 11 of 32

#### Appendix to SOFA Question No. 3 Transfers within 90 days of the Petition Date

#### Transfer

	Transfer			
Creditor	Date	Bank	Bank Account	Amount
American Express	02/21/20	Provident	LGS LP Operating	\$ 50,000.00
	03/04/20	Provident	LGS LP Operating	\$ 380,000.44
	03/06/20	Provident	LGS LP Operating	\$ 282,400.13
	03/09/20	Provident	LGS LP Operating	\$ 23,714.77
	03/19/20	Provident	LGS LP Operating	\$ 7,500.00
	03/23/20	Provident	LGS LP Operating	\$ 2,500.00
	03/31/20	Provident	LGS LP Operating	\$ 11,049.99
American Express Total				\$ 757,165.33
Harrison Legal	05/19/20	Provident	LGS LP Operating	\$ 400,000.00
	05/27/20	Citizens	Main Operating	\$ 100,000.00
	06/15/20	Citizens		\$ 100,000.00
Harrison Legal Total				\$ 600,000.00
Young Conaway	05/18/20	Provident	LGS LP Operating	\$ 148,076.00
	05/22/20	Provident	LGS LP Operating	\$ 32,293.00
	05/27/20	Citizens	Main Operating	\$ 160,000.00
Young Conoway Total				\$ 340,369.00
The Siegfried Group	02/24/20	Provident	LGS LP Operating	\$ 50,000.00
	03/04/20	Provident	LGS LP Operating	\$ 50,000.00
	03/06/20	Provident	LGS LP Operating	\$ 175,000.00
The Siegfried Group Total				\$ 275,000.00
Vanbridge	06/15/20	Citizens		\$ 267,009.00
Vanbridge Total				\$ 267,009.00
GPS Real Estate	02/21/20	Provident	GPS-New Hampshire	\$ 11,828.56
	03/02/20	Provident	GPS-New Hampshire	\$ 11,520.00
	03/12/20	Provident	GPS-New Hampshire	\$ 106,880.00
	06/01/20	Citizens	DBA Global Premier Soccer	\$ 33,660.00
GPS Real Estate Total				\$ 163,888.56
Cross Insurance	02/24/20	Provident	LGS LP Operating	\$ 75,000.00
	05/28/20	Citizens	Main Operating	\$ 75,081.76
Cross Insurance Total	•			\$ 150,081.76

## Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 12 of 32

Pollack Solomon Duffy	04/06/20 Provident	LGS LP Operating	\$ 50,000.00
	04/13/20 Provident	LGS LP Operating	\$ 50,000.00
	04/17/20 Provident	LGS LP Operating	\$ 50,000.00
Pollack Solomon Duffy Total		, ,	\$ 150,000.00
Murtha Cullina	6/4 Citizens	Main Operating	\$ 10,000.00
	6/8 Citizens	Main Operating	\$ 20,000.00
	6/10 Citizens	Main Operating	\$ 20,000.00
	6/15 Citizens	Main Operating	\$ 30,000.00
	6/19 Citizens		\$ 51,942.00
Murtha Cullina Total			\$ 131,942.00
South Carolina	6/15 Citizens		\$ 105,376.61
South Carolina Total			\$ 105,376.61
The Hartford	04/14/20 Provident	LGS LP Operating	\$ 38,636.01
	6/15 Citizens		\$ 56,913.00
The Hartford Total			\$ 95,549.01
US Officials	02/28/20 Provident	GPS-Massachusetts Operating	\$ 70,000.00
US Officials Total			\$ 70,000.00
Ignite	03/27/20 Provident	LGS LP Operating	\$ 34,725.00
	04/30/20 Provident	LGS LP Operating	\$ 12,534.38
	05/22/20 Provident	LGS LP Operating	\$ 8,250.00
	6/15 Citizens		\$ 10,500.00
Ignite Total			\$ 66,009.38
TAP Portugal	03/05/20 Provident	LGS LP Operating	\$ 59,512.32
TAP Portugal Total			\$ 59,512.32
Stephen Griffin	04/17/20 Provident	LGS LP Operating	\$ 14,583.33
	05/08/20 Citizens	Main Operating	\$ 14,583.33
	05/15/20 Citizens	Main Operating	\$ 14,583.33
	05/29/20 Citizens	Main Operating	\$ 14,583.33
Stephen Griffin Total			\$ 58,333.32
Wide World of Indoor Sports	02/28/20 Provident	GPS-Rhode Island	\$ 27,409.25
	03/10/20 Provident	GPS-Rhode Island	\$ 27,409.25
Wide World of Indoor Sports Total			\$ 54,818.50
Referees Crease	03/05/20 Provident	LGS LP Operating	\$ 52,928.00
Referees Crease Total			\$ 52,928.00
Innovative V LLC	03/03/20 Provident	PSE LLC Operating	\$ 52,450.00

## Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 13 of 32

Innovative V LLC Total				\$ 52,450.00
Caribbean Connection Foundation	05/01/20	Citizens	DBA Global Premier Soccer	\$ 20,000.00
	05/11/20	Citizens	DBA Global Premier Soccer	\$ 20,000.00
	05/19/20	Citizens	DBA Global Premier Soccer	\$ 10,818.29
Caribbean Connection Foundation Total				\$ 50,818.29
Stout Risius Ross	06/01/20	Citizens	Main Operating	\$ 50,000.00
Stout Risius Ross Total				\$ 50,000.00
Sard Verbinnen	05/29/20	Citizens	Main Operating	\$ 50,000.00
Sard Verbinnen Total				\$ 50,000.00
US Officials LLC	04/01/20	Provident	GPS-Massachusetts Operating	\$ 12,000.00
	04/10/20	Provident	GPS-Massachusetts Operating	\$ 11,241.33
	04/17/20	Provident	GPS-Massachusetts Operating	\$ 11,241.33
	04/24/20	Provident	GPS-Massachusetts Operating	\$ 11,437.16
US Officials LLC Total				\$ 45,919.82
Foxboro Sports Center	03/06/20	Provident	LGS LP Operating	\$ 40,485.00
Foxboro Sports Center Total				\$ 40,485.00
United States Hockey League	03/06/20	Provident	PSE LLC Operating	\$ 39,480.00
United States Hockey League Total				\$ 39,480.00
Great Lakes Sports City dba Frasier Hockeyland	03/05/20	Provident	LGS LP Operating	\$ 39,337.50
Great Lakes Sports City dba Frasier Hockeyland Total				\$ 39,337.50
Philadelphia Insurance	02/25/20	Provident	LGS LP Operating	\$ 5,878.00
	03/23/20	Provident	LGS LP Operating	\$ 25,280.13
	03/24/20	Provident	LGS LP Operating	\$ 7,507.34
Philadelphia Insurance Total				\$ 38,665.47
Advent Health Center Ice	03/10/20	Provident	LGS LP Operating	\$ 37,350.71
Advent Health Center Ice Total				\$ 37,350.71
Richmond Strikers Soccer Club	02/28/20	Provident	GPS-Massachusetts Operating	\$ 34,350.00
Richmond Strikers Soccer Club Total				\$ 34,350.00
Back River Sports Complex	05/29/20	Citizens	DBA Global Premier Soccer	\$ 33,660.00
Back River Sports Complex Total				\$ 33,660.00
GPS Spain	03/12/20	Provident	GPS-Massachusetts Operating	\$ 33,580.00
GPS Spain Total				\$ 33,580.00
The Athletic Campus, LLC	02/20/20	Provident	GPS-New York	\$ 32,673.34
The Athletic Campus, LLC Total	· ·			\$ 32,673.34
The Atlantic Club, Inc.	03/04/20	Provident	LGS LP Operating	\$ 31,500.00

## Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 14 of 32

The Atlantic Club, Inc. Total			\$ 31,500.00
College Life Italia	03/06/20 Provident	GPS-Massachusetts Operating	\$ 11,507.28
	03/16/20 Provident	<b>GPS-Massachusetts Operating</b>	\$ 11,507.28
	05/05/20 Provident	<b>GPS-Massachusetts Operating</b>	\$ 8,280.17
College Life Italia Total			\$ 31,294.73
Wework	03/03/20 Provident	LGS LP Operating	\$ 25,637.70
	03/09/20 Provident	LGS LP Operating	\$ 4,770.00
Wework Total			\$ 30,407.70
City of Rochester	03/04/20 Provident	GPS-New York	\$ 29,041.50
City of Rochester Total			\$ 29,041.50
City of Trenton	02/28/20 Provident	LGS LP Operating	\$ 27,040.00
City of Trenton Total			\$ 27,040.00
BDO	03/17/20 Provident	LGS LP Operating	\$ 26,500.00
BDO Total			\$ 26,500.00
NESV Ice LLC	03/16/20 Provident	LGS LP Operating	\$ 21,937.50
NESV Ice LLC Total			\$ 21,937.50
UPMC Lemieux Sports Complex	02/24/20 Provident	LGS LP Operating	\$ 21,690.00
UPMC Lemieux Sports Complex Total			\$ 21,690.00
Lime Management Worldwide Limited	03/05/20 Provident	LGS LP Operating	\$ 21,167.23
Lime Management Worldwide Limited Total			\$ 21,167.23
Express Management Rodman Arena	02/25/20 Provident	LGS LP Operating	\$ 20,677.50
Express Management Rodman Arena Total			\$ 20,677.50
Quadal Advisors	04/10/20 Provident	LGS LP Operating	\$ 20,000.00
Quadal Advisors Total			\$ 20,000.00
Stretto	05/29/20 Citizens	Main Operating	\$ 20,000.00
Stretto Total			\$ 20,000.00
STEPS Lacrosse	02/25/20 Provident	LGS LP Operating	\$ 19,600.00
STEPS Lacrosse Total			\$ 19,600.00
The Thruway Soccer League	02/24/20 Provident	GPS-New York	\$ 18,793.00
The Thruway Soccer League Total			\$ 18,793.00
Portland Sports Complex	05/29/20 Citizens	DBA Global Premier Soccer	\$ 9,375.00
	06/03/20 Citizens	DBA Global Premier Soccer	\$ 9,375.00
Portland Sports Complex Total			\$ 18,750.00
Pinnacle Athletics LLC	03/17/20 Provident	GPS-New York	\$ 17,456.00
Pinnacle Athletics LLC Total			\$ 17,456.00

## Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 15 of 32

Union Point Sports, LLC	06/01/20 Citizens	DBA Global Premier Soccer	\$ 17,145.00
Union Point Sports, LLC Total			\$ 17,145.00
Northeast Futsal Fest	05/22/20 Provident	GPS-Massachusetts Operating	\$ 16,981.93
Northeast Futsal Fest Total			\$ 16,981.93
Halperin Battaglia	06/04/20 Citizens	Main Operating	\$ 15,000.00
Halperin Battaglia Total			\$ 15,000.00
City of Taylor	03/23/20 Provident	LGS LP Operating	\$ 13,807.50
City of Taylor Total			\$ 13,807.50
City of Cranston Ice Rink	03/06/20 Provident	LGS LP Operating	\$ 13,750.00
City of Cranston Ice Rink Total			\$ 13,750.00
US Performance Academy	04/01/20 Provident	GPS-Massachusetts Operating	\$ 6,719.00
	04/17/20 Provident	GPS-Massachusetts Operating	\$ 6,718.50
US Performance Academy Total			\$ 13,437.50
Tyngsboro Sports Center	05/29/20 Citizens	DBA Global Premier Soccer	\$ 12,948.00
Tyngsboro Sports Center Total			\$ 12,948.00
Hampshire Hills Athletic Club	03/04/20 Provident	GPS-New Hampshire	\$ 12,875.00
Hampshire Hills Athletic Club Total			\$ 12,875.00
Danvers Indoor Sports	02/27/20 Provident	GPS-Massachusetts Operating	\$ 12,300.00
Danvers Indoor Sports Total			\$ 12,300.00
CT Rush Soccer LLC	03/24/20 Provident	GPS-Rhode Island	\$ 11,600.00
CT Rush Soccer LLC Total			\$ 11,600.00
Christian Brothers institute of MA	06/01/20 Citizens	DBA Global Premier Soccer	\$ 11,000.00
Christian Brothers institute of MA Total			\$ 11,000.00
Bosse Framingham	05/29/20 Citizens	DBA Global Premier Soccer	\$ 10,894.06
Bosse Framingham Total			\$ 10,894.06
State of Vermont Taxes	06/01/20 Provident	LGS LP Operating	\$ 10,278.41
State of Vermont Taxes Total			\$ 10,278.41
Sport Plex Metuchen Group	03/24/20 Provident	LGS LP Operating	\$ 10,249.98
Sport Plex Metuchen Group Total			\$ 10,249.98
GotSoccer LLC	05/29/20 Provident	GPS-Massachusetts Operating	\$ 10,139.05
GotSoccer LLC Total			\$ 10,139.05
Pinnac;e Athletics	03/03/20 Provident	GPS-New York	\$ 10,125.00
Pinnac;e Athletics Total			\$ 10,125.00
Aquinas Institute	03/31/20 Provident	GPS-New York	\$ 10,000.00
Aquinas Institute Total			\$ 10,000.00

## Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 16 of 32

Town of Weymouth	06/01/20 Citizer	ns DBA Global Premier Soccer	\$ 10,000.00
Town of Weymouth Total			\$ 10,000.00
Massachusetts Youth Soccer Association	05/29/20 Citizer	ns DBA Global Premier Soccer	\$ 9,796.09
Massachusetts Youth Soccer Association Total			\$ 9,796.09
Fore Kicks II LP	05/29/20 Citizer	ns DBA Global Premier Soccer	\$ 9,550.00
Fore Kicks II LP Total			\$ 9,550.00
Cortland Capital Market Services	05/07/20 Provide	ent LGS LP Operating	\$ 8,750.00
Cortland Capital Market Services Total			\$ 8,750.00
Usports	03/02/20 Provide	ent GPS-Massachusetts Operating	\$ 8,611.18
Usports Total			\$ 8,611.18
Huskies Hockey Club	05/18/20 Provide	ent LGS LP Operating	\$ 8,500.00
Huskies Hockey Club Total			\$ 8,500.00
Marina Bay Sportsplex LLC	06/05/20 Provide	ent GPS-Massachusetts Operating	\$ 8,000.00
Marina Bay Sportsplex LLC Total			\$ 8,000.00
CDYSL	03/23/20 Provide	ent GPS-New York	\$ 7,580.00
CDYSL Total			\$ 7,580.00

## Appendix to SOFA Question No. 4 Transfers to Insiders Within 1 Year

Name and Address of Recipient	Amount of Money	Dates	Reason for providing value	Relationship to debtor
Jefferson River Capital, LLC 1330 Avenue of the Americas New York, NY 10019	\$110,456	6/27/19	Reimbursement of Expenses and Monitoring Fee	Secured Creditor/ Equity Owner
Joseph M. Bradley	\$87,307.76	Various	Owner Draw/ Compensation	Executive Staff
Keith Caldwell	\$67,667.40	Various	Salary/Compensation	Officer
Derek Irwin	\$29,166.62	Various	Salary/Compensation	Officer
Stephen Griffin	\$308,710.08	Various	Salary/Compensation	Officer
Laura McLaughlin	\$219,119.22	Various	Salary/Compensation	Officer
Philip Silveira 77 Sleeper Street Boston, MA 02210	\$92,339.91	Various	Salary/Compensation	Officer

		Appendix to SOFA	Question No. 7		
		List of Legal A	ctions, etc.		
Plaintiff / Potential Plaintiff	Counsel (or potential plaintiff's contact info)	Caption (if filed)	Venue	Nature of Case	Status
Department of Justice				Investigation into potential visa fraud by former officers	
New York State Department of Labor	Paul Appleby Senior Labor Standards Investigator	Case No. LS09 2019005196	NY Department of Labor	Complaint to NY Department of Labor by Given Simphiwe Magubela for alleged	5/15/20 - Settlement for \$40,000 (payble in monthly installments
Claimant: Given Maqubela	New York State Department of Labor, Division of Labor Standards Walter J. Mahoney State Office Building 65 Court Street, Room 202 Buffalo, NY 14202 paul.appleby@labor.ny.gov  Claimant's counsel: Rebecca R. Cohen Bousquet Holstein PLLC 110 West Fayette Street One Lincoln Center, Suite 1000 Syracuse, NY 13202-1190 rcohen@bhlawpllc.com		Labor	violations of New York State Wage and Hour Laws for failure to pay minimum wage and overtime.	beginning 6/15/20)
Richard T. Nilsson	Richard T. Nilsson 49 Russell Road Somerville, MA 02144 (Complaint filed <i>pro</i> se)	Nilsson v. Global Premier Soccer, LLC, Peter Bradley, GPS Coaches (former) David, Adam and Connor, Civil Action No. 1981CV02663	Massachusetts Superior Court, Middlesex County	Complaint for defamation, intentional infliction of emotional distress, loss of consortium based on alleged statements made by Bradley and other GPS coaches and subsequent alleged wrongful dismissal.	9/10/19 - Complaint filed.  *As far as we are aware, complaint has not been served.
Jeff Lukasak	U.S. Equal Employment Opportunity Commission Detroit Field Office 477 Michigan Avenue Room 865 Detroit, MI 48226 Attn: Deanna Wooten deanna.wooten@eeoc.gov	Charge: 471-2020-02111	U.S. Equal Employment Opportunity Commission	Charge of Discrimination claiming company targeted Lukasak for sham investigation and fired him because of gender.	3/4/20 - Lukasak filed EEOC complaint against PSE and LGS. 4/13/20 - EEOC position statement filed by PSE and LGS.
Darla Pires DeGrace	Freya Shoffner Shoffner & Associates 800 Boylston Street, Suite 1600 Boston, MA 02199-8034 skstein@shoffnerassociates.com			Claims by independent contractor for payment of outstanding invoices. Total amount: \$38,219.04 (excluded pending fees)	4/13/20 - Letter from Ms. DeGrace to Legacy Global Sports demanding full payment within 5 days.

## Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 19 of 32

Josh Akright	Roland Baggott Baggott Law 4525 Harding Rd., Suite 105 Nashville, TN 37205 roland@baggottlaw.com		Claim for constructive discharge	4/21/20 - Letter providing formal Notice of Default with respect to Employment Agreement, Purchase and Sale Agreement, Promissory Note.
				Separation Notice, payment of compensation due and owing, threatening to file complaints with Departments of Labor.
				5/11/20 - LGS letter re considering Akright's departure voluntary separation.
				5/14/20 - Letter from Akright re settlement demand.
				5/18/20 - Cease and desist letter to Akright re non-competition, non-solicitation covenants.
				5/18/20 - Letter to Akright re settlement communication.
Ronald Cain	Joseph G. Talbot Perkins Thompson One Canal Plaza PO Box 426 Portland, Me 04112-0426 jtalbot@perkinsthompson.com		Demand for payment and indemnification under Partnership Agreement. Demand for payment of legal fees incurred in Legacy Global Sports, L.P. v. John St. Pierre et al, Docket No. 18-2019-CV-198.	5/13/20 - Demand Letter to Legacy Global Sports, L.P. for payment of \$8,847.50.
Cyclones Amateur Hockey Association	Tom Baginski President Cyclones Amateur Hockey Association 1996 S. Kirk Road Geneva, IL 60134 bagservice1@gmail.com		Demand for refund of registration fee of \$11,200 for Chicago Shootout.	5/9/20 - Email from Carleen Jany requesting refund.  5/20/20 - Email from Tom Baginski (President of Cyclones) to J. Globke, P. Silveira, S. Griffin, J. Shields stating he will include them in any legal proceedings.
				5/21/20 - Email from Tom Baginski stating the matter is going to club attorney to seek legal remedy.

## Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 20 of 32

Michigan Department of Labor and	Tara Bride	Claim # 206857	State of Michigan	Claim for unpaid bonus of %10,506.00 (10% of	5/18/20 - Claim Notice from LEO
Economic Opportunity  Joseph Templin	Assigned Investigator State of Michigan Department of Labor and Economic Opportunity 2407 N. Grand River Lansing, MI 48906 bridet@michigan.gov	Ciaiii # 200007	Department of Labor and Economic Opportunity - Lansing	salary) for 2019.	By 1820 - Claim Notice Horr LEO for alleged violation of Michigan Payment of Wages and Fringe Benefits Act, P.A. 390 of 1978, MCL 408.471 et seq. 5/28/20 - Due Date for Response.
	Joseph Templin 2950 W. Square Lake Rd. Suite 101 Troy, MI 48098 jtemplin@legacyglobalsports.com				
Stephen Joyce	Stephen Joyce sjoyce@legacyglobalsports.com		Complaint submitted to Massachusetts Attorney General	Claim for unpaid bonus of \$7,330.00 (10% of salary) for 2019.	5/21/20 - Email from S. Joyce to L. McLaughlin notifying that he submitted workplace complaint with Massachusetts AG office.
Paul Maciejewski	Paul Maciejewski Legacy Global Sports 2700 Brighton Henrietta Town Line Rd. Rochester, NY 14623 pmaciejewski@legacyglobalsports.com			Claim for unpaid bonus of \$6,403.02 for 2019.	5/25/20 - Email from P. Maciejewski asking about bonus. Note: He did not specifically threaten litigation.
Robert Stephen	Robert S. Stephen Stephen Law Group, PLLC 582 Chestnut Street Manchester, NH 03104 rob@stephenlaw.com	Robert Stephen v. Back River Sports Complex, LLC and Global Premier Soccer	New Hampshire Superior Court, Hillsborough	Demand for refund of fees for sons for 2019/2020 season. Claim under New Hampshire Consumer Protection Statute (treble damages, interest and costs). Amount demanded in complaint: \$15,000	Complaint filed.
Michigan Department of Labor and Economic Opportunity  Sasha Ristic	Tara Bride Assigned Investigator State of Michigan Department of Labor and Economic Opportunity 2407 N. Grand River Lansing, MI 48906 bridet@michigan.gov Sasha Ristic	Claim # 206867	State of Michigan Department of Labor and Economic Opportunity - Lansing	Claim for unpaid bonus of \$18,690.00 (10% of salary) for 2019.	5/22/20 - Claim Notice from LEO for alleged violation of Michigan Payment of Wages and Fringe Benefits Act, P.A. 390 of 1978, MCL 408.471 et seq. (Received scanned version of notice on 6/5) 6/1/20 - Due Date for Response.
Minnesota Generals AAA Hockey Club	Paul Bajda paul@minnesotagenerals.com  Mike Engstrom mike@minnesotagenerals.com			Request for refund	6/9/20 - email from P. Bajda requesting refund, indicating they will wait until 6/15 for response and then take legal action, etc.

## Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 21 of 32

Complaints Filed by the Debtor o	r On Debtor's Behalf				
Defendant / Potential Defendant	Counsel	Caption (if filed)	Venue	Nature of Case	Status
Joseph Bradley Peter Bradley	Mary Katherine Geraghty Burns & Levinson, LLP 125 High Street Boston, MA 02110 mgeraghty@burnslev.com	LGS Management, LLC v. Joseph Bradley and Peter Bradley	JAMS arbitration Portsmouth, NH	Based on acquisition of GPS Fraudulent inducement. Breaches of fiduciary duty by Joe Bradley as CEO of GPS.  Claims that Bradleys hid illegal conduct (visa fraud, etc.) from Legacy when selling 80% interest in GPS to Legacy and then after acquisition, conducted outside of GPS by forming businesses to exclusion and at expense of GPS.  Alleged fraudulent concealment of extent of violation of federal immigration laws.  Company's financial statmeents overstated revenue, understated expenses, mistated value of Company's assets and operations.  Unlawful activity has led to federal grand jury investigation, search warrant executed.	Filed demand in December agreed to push selecting at thus far; would rather see it criminally charged; had to because of S/L (had had to agreements but other side to renew).
Carolina Soccer Club and San Diego Surf Soccer Club Luke Krawczyk Andrew Prosser	Charlotte Marie Petilla C. Max Perlman Hirsch Roberts Weinstein LLP 24 Federal Street, 12th Floor Boston, MA 02110 max@hrwlawyers.com cpetilla@hrwlawyers.com (Counsel for Surf Cup Sports, LLC) Christopher W. Sanzone Sanzone & McCarthy LLP 981 Worcester St, Suite 1A Wellesley, MA 02482 chris@sanzonemccarthy.com (Counsel for Krawczyk and Prosser)	Massachusetts Premier Soccer, LLC v. Surf Cup Sports, LLC et al 20-cv-10430	US District Court for the District of Massachusetts	Claims based on alleged conversion of GPS's social media pages. Claims include false advertising and promotion, tortious interference, breach of non-competition obligations, conspiracy, unfair and deceptive trade practices, unfair competition.	Done; never quantified in to damages  4/3/20 - Settlement Agreen  4/10/20 - Notice of Volunta Dismissal of all claims with prejudice

## Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 22 of 32

Burns & Levinson	Matthew C. Moschella Christopher Blazejewski	Massachusetts Premier Soccer LLC d/b/a Global	Massachusetts Superior Court,	Claims for legal malpractice based on alleged representation of other parties in matters adverse to GPS's	2/18/2020 - Amended Complaint
Thomas T. Reith	Sherin and Lodgen LLP 101 Federal Street	Premier Soccer v. Burns & Levinson LLP, Thomas T.	Suffolk County	use due care in legal advice to GPS. Claim for excessive	5/01/20 - Voluntary Dimissal of Count III (Injunctive Relief) in part
Mary Katherine Geraghty	Boston, MA 02110 mcmoschella@sherin.com	Reith, Mary Katherine Geraghty, and Perry A.			as result of resolution of case against Surf et al.
Perry A. Henderson Jr. a/k/a Andy Henderson	cblazejewski@sherin.com	Henderson Jr. a/k/a "Andy Henderson" 2084CV00398			5/18/20 - Burns & Levinson Opposition to Plaintiff's Emergenc Motion for Expedited Discovery of Plaintiff's Client Files
					5/19/20 - Plaintiff's Reply in Furthe Support of Motion for Expedited Discovery Concerning Plaintiff's Client Files
John St. Pierre	Christopher H.M. Carter Daniel M. Deschenes	John St. Pierre, Travis Bezio	Superior Court of New Hampshire,	activity (development of ice rinks and youth hockey	Defendant filed TRO; denied 9/17/2019
Travis Bezio	Owen R. Graham Hinckley Allen	and North Atlantic Hockey, LLC d/b/a The Rinks at Exeter	Merrimack County	programs in violation of noncompete).	Plaintiff filed TRO; denied
North Atlantic Hockey, LLC d/b/a The Rinks at Exeter	650 Elm Street, Suite 500 Manchester, NH 03101	218-2019-CV-00198			11/21/2019
a. <u></u>	ccarter@hinckleyallen.com ddeschenes@hinckleyallen.com	2.02.00 0.000		Claim for breach of fiduciary duty of loyalty against Bezio	12/18/2019 - Second Amended Complaint
	ograham@hinckleyallen.com (Counsel for St. Pierre)			and Rinks at Exeter.	12/30/2019 - Bezio Answer and Counterclaims
	Arnold Rosenblatt Kathleen M. Mahan Cook, Little, Rosenblatt & Manson, PLLC				12/31/2019 - St. Pierre Answer & Counterclaims
	1000 Elm Street, 20th Floor Manchester, NH 03101 a.rosenblatt@clrm.com k.mahan@clrm.com				4/27/20 - Order on motions to dismiss - motions granted in part and denied in part (dismissing all claims against The Rinks)
	(Counsel for Travis Bezio and Rinks at Exeter)				5/6/2020 - Plaintiff filed motion to reconsider dismissal of claims vs. The Rinks

#### Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 23 of 32

#### Appendix to SOFA Question No. 18 List of Closed Accounts

			Last 4 Digits of	Date Account
Debtor Name	Name of Institution	Type of Account	<b>Account Number</b>	<b>Was Closed</b>
Premier Sports Events, LLC	Provident Bank	Operating	x1712	6/15/2020
Massachusetts Premier Soccer, LLC	Provident Bank	Operating	x0540	6/17/2020
Rhode Island Premier Soccer	Provident Bank	Operating	x8700	4/24/2020
Legacy Global Sports, L.P.	Provident Bank	Operating	x2384	4/5/2020
Florida Premier Soccer, LLC	Provident Bank	Operating	x8651	5/28/2020
GPS in Vermont, LLC	Provident Bank	Operating	x8669	4/5/2020
New York Premier Soccier, LLC	Provident Bank	Operating	x8677	5/4/2020
Maine Premier Soccer, LLC	Provident Bank	Operating	x8685	4/24/2020
Mass Premier Soccer in New Hampshire, LLC	Provident Bank	Operating	x8693	4/27/2020
Jersey Premier Soccer, LLC	Provident Bank	Operating	x8718	4/24/2020
Carolina Premier Soccer, LLC	Provident Bank	Operating	x8726	5/14/2020
Georgia Premier Soccer, LLC	Provident Bank	Operating	x8734	4/5/2020
Global Premier Soccer California, LLC	Provident Bank	Operating	x8750	4/30/2020
Global Premier Soccer Canada, LLC	Provident Bank	Operating	x8768	4/5/2020
Global Premier Soccer Connecticut, LLC	Provident Bank	Operating	x8776	4/24/2020
Global Premier Soccer Missouri, LLC	Provident Bank	Operating	x8784	4/6/2020
Global Premier Soccer Oregon, LLC	Provident Bank	Operating	x8792	4/24/2020

#### Appendix to SOFA Question No. 25

#### 1. Businesses in Which a Debtor Currently Has an Interest

Debtor	Business name and address
Legacy Global Sports LP	Legacy Global Lacrosse
	2. LGS Europe, AB (Sweden)
	3. LGS Manufacturing, LLC
	4. LGS Management, LLC
	5. LGS Logistics, LLC
	6. LGS Team Sales, LLC
LGS Management, LLC	Massachusetts Premier Soccer, LLC
LGS Logistics, LLC	Premier Sports Events, LLC
	2. Action Youth. Ltd (UK)
	3. Swedsports Tournament & Event, AB (Sweden)
Massachusetts Premier Soccer,	Maine Premier Soccer LLC
LLC	2. Mass Premier Soccer in New Hampshire
	LLC
	3. Florida Premier Soccer LLC
	4. New York Premier Soccer LLC
	5. Jersey Premier Soccer LLC
	6. GPS in Vermont LLC
	7. Rhode Island Premier Soccer LLC
	8. Carolina Premier Soccer LLC
	9. Georgia Premier Soccer LLC
	10. Global Premier Soccer Puerto Rico LLC
	11. Global Premier Soccer Canada LLC
	12. Global Premier Soccer Oregon LLC
	13. Global Premier Soccer California LLC
	14. Global Premier Soccer Missouri LLC
	15. Global Premier Soccer Connecticut LLC
	16. Global Premier Soccer Delaware LLC
	17. Global Premier Soccer Michigan LLC
	18. Global Premier Soccer Minnesota LLC
	19. Global Premier Soccer Ohio LLC

#### 2. Businesses in which a Debtor formerly had an interest

Debtor	Business name
Legacy Global Sports, LP	Youth Sports Management, LLC
LGS Logistics, LLC	LGS Football & Basketball, LLC

#### Appendix to SOFA Question No. 28 List of Current Officers, Directors, etc.

Debtor	Name, Address and Position	Position
Legacy Global Sports LP	Philip Silveira 77 Sleeper Street Boston, MA 02210	Chief Financial Officer
	David Wittels c/o Jefferson River Capital 1330 Avenue of the Americas New York, NY 10019	Manager
	Richard Dresdale c/o Jefferson River Capital 1330 Avenue of the Americas New York, NY 10019	Manager
	Micahel Somma c/o Jefferson River Capital 1330 Avenue of the Americas New York, NY 10019	Manager
	John Brecker c/o Quadal Advisors 305 East 51 <sup>st</sup> Street New York, NY 10022	Manager
	Legacy Global Sports, LLC	General Partner

## Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 27 of 32

Massachusetts Premier Soccer LLC	David Wittels c/o Jefferson River Capital 1330 Avenue of the Americas New York, NY 10019	Manager
	Richard Dresdale c/o Jefferson River Capital 1330 Avenue of the Americas New York, NY 10019	Manager
	Micahel Somma c/o Jefferson River Capital 1330 Avenue of the Americas New York, NY 10019	Manager
	Joseph Bradley	Manager
	Philip Silveira 77 Sleeper Street Boston, MA 02210	Secretary
<ol> <li>LGS Management LLC</li> <li>LGS Manufacturing LLC</li> <li>Legacy Global Lacrosse LLC</li> <li>LGS Logistics LLC</li> <li>LGS Team Sales LLC</li> <li>Premier Sports Events LLC</li> <li>Maine Premier Soccer LLC</li> <li>Mass Premier Soccer in New Hampshire LLC</li> </ol>	Philip Silveira 77 Sleeper Street Boston, MA 02210	Manager

0 Fl :1 D : C	T	
9. Florida Premier Soccer		
LLC		
10. New York Premier Soccer		
LLC		
11. Jersey Premier Soccer LLC		
12. GPS in Vermont LLC		
13. Rhode Island Premier		
Soccer LLC		
14. Carolina Premier Soccer		
LLC		
15. Georgia Premier Soccer		
LLC		
16. Global Premier Soccer		
Puerto Rico LLC		
17. Global Premier Soccer		
Canada LLC		
18. Global Premier Soccer		
Oregon LLC		
19. Global Premier Soccer		
California LLC		
20. Global Premier Soccer		
Missouri LLC		
21. Global Premier Soccer		
Connecticut LLC		
22. Global Premier Soccer		
Delaware LLC		
23. Global Premier Soccer		
Michigan LLC		
24. Global Premier Soccer		
Minnesota LLC		
25. Global Premier Soccer		
Ohio LLC		

# Appendix to SOFA Question No. 29 List of Former Officers, Directors, etc.

Debtor	Former managers/officers	Period During Which Position Was Held		
Legacy Global Sports LP	Stephen Griffin, CEO/Manager	Dec. 2018 to March 24, 2020		
	Luke McCormick, Manager c/o Generation Capital 17 Prince Arthur Avenue 3 <sup>rd</sup> Floor Toronto, ON	Terminated March 24, 2020		
	Randy Bongarten, Manager	2019 to March 24, 2020		
Massachusetts Premier Soccer LLC	Stephen Griffin (Chairman)	Dec. 2018 to March 24, 2020		
	Keith Caldwell, CEO	Jan. 2020 to June 19, 2020		
Maine Premier Soccer LLC	Paul Baber, Manager	April 2009 to March 2020		
	Keith Caldwell, Manager	Jan. 2020 to June 19, 2020		
Jersey Premier Soccer LLC	Neil Holloway, Manager	Sept. 2012 to March 2020		

## Case 20-11367 Doc 19 Filed 07/02/20 Entered 07/02/20 18:09:40 Desc Main Document Page 30 of 32

	Keith Caldwell, Manager	Jan. 2020 to June 19, 2020
Mass Premier Soccer in     New Hampshire LLC	Joseph Bradley, Manager	Jan. 2002 to March 2020
Florida Premier Soccer     LLC	Keith Caldwell, Manager	Jan. 2020 to June 19, 2020
3. New York Premier Soccer LLC	, <b>G</b>	
4. GPS in Vermont LLC		
5. Rhode Island Premier Soccer LLC		
6. Carolina Premier Soccer		
LLC		
7. Georgia Premier Soccer LLC		
8. Global Premier Soccer Puerto Rico LLC		
9. Global Premier Soccer		
Canada LLC		
10. Global Premier soccer		
Oregon LLC		
11. Global Premier Soccer		
California LLC		
12. Global Premier Soccer		
Missouri LLC		
13. Global Premier Soccer		
Connecticut LLC		

#### Appendix to SOFA Question No. 30

Name and Address of Recipient	Amount of Money	Dates	Reason for providing value	Relationship to debtor
Jefferson River Capital, LLC 1330 Avenue of the Americas New York, NY 10019	\$110,456	6/27/19	Reimbursement of Expenses and Monitoring Fee	Secured Creditor/ Equity Owner
Joseph M. Bradley	\$87,307.76	Various	Owner Draw/ Compensation	Executive Staff
Keith Caldwell	\$67,667.40	Various	Salary/Compensation	Officer
Derek Irwin	\$29,166.62	Various	Salary/Compensation	Officer
Stephen Griffin	\$308,710.08	Various	Salary/Compensation	Officer
Laura McLaughlin	\$219,119.22	Various	Salary/Compensation	Officer
Philip Silveira 77 Sleeper Street Boston, MA 02210	\$92,339.91	Various	Salary/Compensation	Officer

## Appendix to SOFA Question No. 31 Consolidated Tax Returns

- The following debtors have been a member of a consolidated group for tax purposes in which <u>Legacy Global Sports</u>, L.P., EIN No. 81-1032834, was the parent:
  - a. LGS Management, LLC
  - b. LGS Manufacturing, LLC
  - c. Legacy Global Lacrosse, LLC
  - d. LGS Logistics, LLC
  - e. LGS Team Sales. LLC
  - f. Premier Sports Events, LLC
- 2. The following debtors have been a member of a consolidated group for tax purposes in which **Massachusetts Premier Soccer, LLC**, EIN No. 20-5716290, was the parent:
  - a. Maine Premier Soccer, LLC
  - b. Mass Premier Soccer in New Hampshire LLC
  - c. Florida Premier Soccer LLC
  - d. New York Premier Soccer LLC
  - e. Jersey Premier Soccer LLC
  - f. GPS in Vermont LLC
  - g. Rhode Island Premier Soccer LLC
  - h. Carolina Premier Soccer LLC
  - i. Georgia Premier Soccer LLC
  - j. Global Premier Soccer Puerto Rico LLC
  - k. Global Premier Soccer Canada LLC
  - I. Global Premier Soccer Oregon LLC
  - m. Global Premier Soccer California LLC
  - n. Global Premier Soccer Missouri, LLC
  - o. Global Premier Soccer Connecticut LLC
  - p. Global Premier Soccer Delaware LLC
  - q. Global Premier Soccer Michigan LLC
  - r. Global Premier Soccer Minnesota LLC
  - s. Global Premier Soccer Ohio LLC